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| Code | VNDS |
| Company name | VNDIRECT Securities Corporation |
| Date | 04/13/2021 |
| Subject | Implementing the plan for public offering to raise its charter capital |

Content:

The Board resolution dated April 12, 2021, the BOD of VNDIRECT Securities Corporation approved the following contents:

1. Stock issuance plan:

- Stock type: common share
- Par value: 10,000 dongs/share
- Number of shares issued: 220,430,169 shares
- Number of outstanding shares: 214,515,297 shares
- Number of treasury stock: 5,915,491 shares
- Number of shares expected to be issued: 214,514,678 shares
- Offering price: 14,500 dongs/share
- Total value of issue (estimated):
 - + Based on par value: 2,145,146,780,000 dongs;
 - + Based on offering price: 3,110,462,831,000 dongs.
- Issue ratio: 100%.
- Exercise ratio: 1:1 (shareholders who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
- Execution time: 2021 or 2022 after being approved by the State securities Commission of Vietnam (SSC).
- The rights should be transferred only once
- How to deal with fractional shares: Due to the exercise ratio of 1: 1, so there are not fractional shares.

- How to deal with unsold shares: The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than the offering price.
- Minimum successful offering rate: 50%
- These shares will be restricted in 01 year from the finish date of the offering.

2. Plan for using capital from the offering:

Total proceeds from the offering will be used the following purposes:

- To supplement working capital for securities margin trading loan: 40% total proceeds from the offering.
 - To supplement working capital for investment activities: 20% total proceeds from the offering.
 - To supplement working capital for securities issuance underwriting: 20% total proceeds from the offering.
 - To supplement working capital for the issuance and distribution of Covered Warrant: 20% total proceeds from the offering.
3. To register to deposit at the Vietnam Securities Depository (VSD) and list on the Stock Exchange for new shares.
4. To register the dossier of public offering.